

FOCUSED ON HIGH-QUALITY GOLD AND COPPER-NICKEL-PGE ASSETS LOCATED IN WORLD-ACCLAIMED MINING CAMPS OF NORTHERN ONTARIO

PTX Metals is a junior exploration company headquartered in Toronto, Canada, and is primarily listed on the TSX Venture Exchange under the ticker **PTX**. The company also trades on the Frankfurt Exchange as **9PF** and on the OTCQB in the United States as **PANXF**.

The company's flagship assets include 100% ownership of the W2 Copper-Nickel-PGE Project, located approximately 50 kilometers southwest of the "Ring of Fire" in northern Ontario. Additionally, PTX Metals holds a 75% stake in the South Timmins Mining Joint Venture with Fancamp Exploration, including Shining Tree and Heenan Mallard, next to IAMGOLD's Côte Gold operation in southwest Abitibi.

Beyond its mineral exploration initiatives, PTX Metals Inc. maintains a portfolio of net smelter return (NSR) royalties on gold, PGE, and base metal properties in Ontario. The company aims to enhance shareholder value through strategic acquisitions and the development of high-quality projects in prominent Ontario mining regions and an equity position of Green Canada.

RECENT ACCOMPLISHMENTS

- + \$5M Financing closed (September 2025)
- Strengthen board of directors and technical team
- Generational push by Province and industry for critical mineral discovery and development in Ontario.

W2 Project Cu-Ni-PGE

- 2 drill programs completed, upcoming drill program in November
- Defined exploration target +135Mt @ 0.78% CuEq (cut-off 0.5%)
- Discovery of large PGEs component previously not tested by historical work
- Strong community, permitting and government support for projects and OJEP grant

Gold Projects – Shining Tree & Heenan-Mallard

- 2024 discovery at both projects
 - Heenan-Mallard : PTX results up to 77.44m @ 0.4g/t Au near surface. Replicated twice 100m apart. Large bulk tonnage near Cote Gold Mine
 - Shining Tree : PTX 2024 trenching returned 16.15m @ 9.04g/t Au including 1m @ 60 g/t Au
- Upcoming drilling and surface work

SHARE STRUCTURE

Basic Shares Outstanding	118 M
Options	8.3 M
Warrants (avg. strike \$0.21)	20.2 M
Fully Diluted	142.7 M
Share Price (September, 2025)	\$0.13
Market Capitalization	\$15M

MANAGEMENT TEAM

Greg Ferron
President, CEO and Director

Cindy Davis
Chief Financial Officer

Erika Dohring
Corporate Development and Head Technical

Joerg Kleinboeck
Exploration Manager

BOARD OF DIRECTORS

- Christophe Vereecke, MBA
- Frederico Marques, Director
- Rajesh Sharma, Director
- Jean-David ("JD") Moore, M.Sc.
- James R. Trusler, P.Eng.
- Sam Kiri, CFA, CMA

ONTARIO ASSETS (CAN)

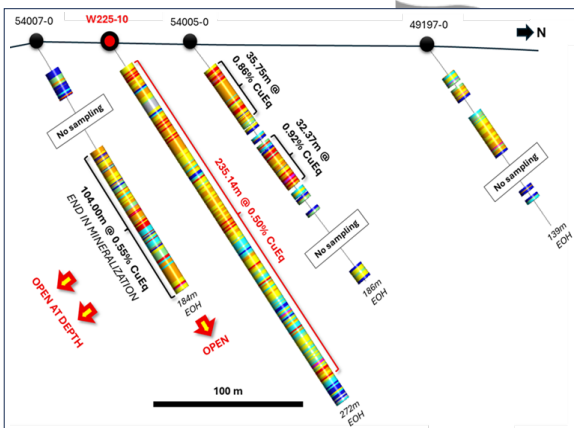
- **W2** – Cu, Ni, PGEs (Nov 2025 drilling)
- **SHINING TREE** – Au (Neighbor of Juby 2.3Moz Au)
- **HEENAN-MALLARD** (New discovery)

Large Cu-Ni-PGEs Mineral inventory
135 Mt @ 0.78% Cu_{Eq} (0.5% Cu_{Eq} cutoff)

PTX controls 100% (>22,000 ha)

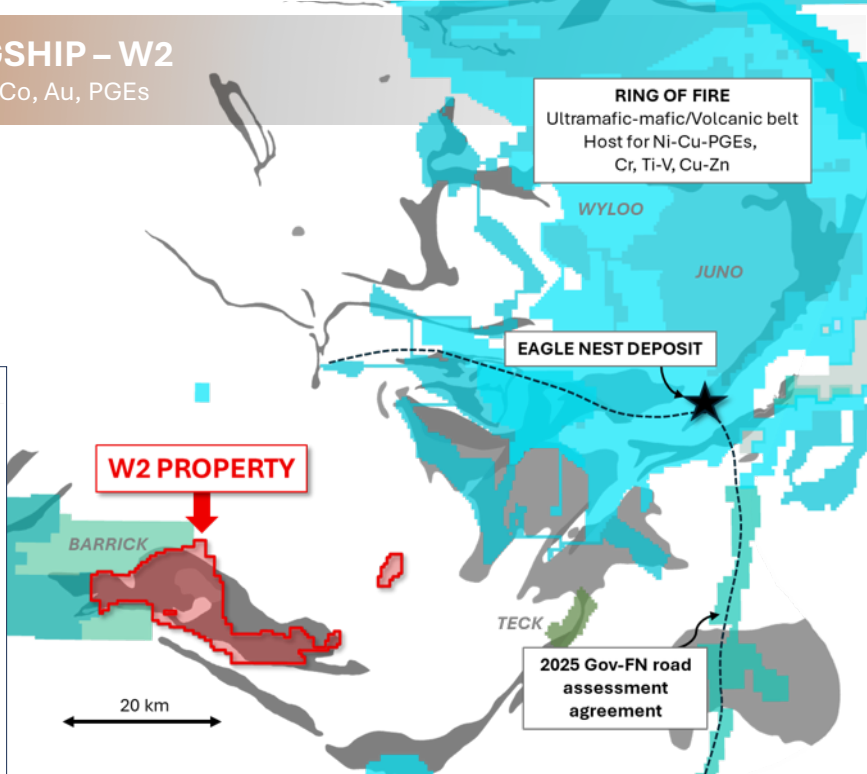
2 drill programs done by PTX to date
 Results up to **235.14m @ 0.50% Cu_{Eq}**

Upcoming drill program
 November 2025

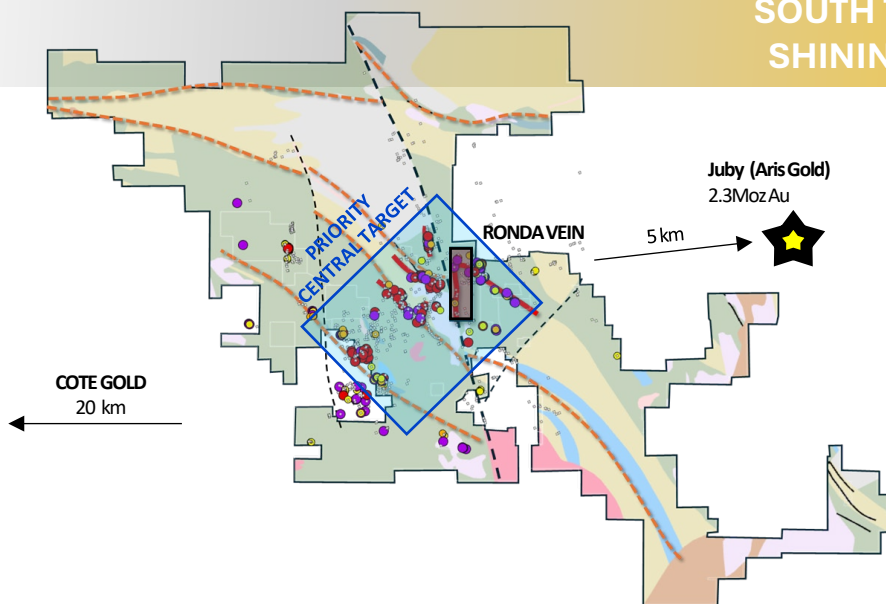


FLAGSHIP – W2

Cu, Ni, Co, Au, PGEs



SOUTH TIMMINS JV (Au in the Abitibi) SHINING TREE + HEENAN-MALLARD



Joint Venture
 75% PTX -- 25% FANCAMP

SHINING TREE PROJECT >23,000 ha

RONDA VEIN: 2024 Trench N30
16.15m @ 9.04 g/t Au
Incl. 1m @ 60 g/t Au

Heenan-Mallard Project
 Au New Discovery – Swayze GSB

PTX 2024 DRILLING
 Results from surface
77.44m @ 0.40 g/t Au
75.75m @ 0.50g/t Au

GREEN CANADA CO.

Private company created by PTX Metals to offer
 shareholders exposure to the uranium market

Green Canada Co.

PLEASE VISIT OUR WEBSITE FOR MORE DETAILS – WWW.PTXMETALS.COM

PTX METALS INC.

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