



Green Canada Co.

Critical Metals for Climate Action

Why Green Canada Co.?

Corporate:

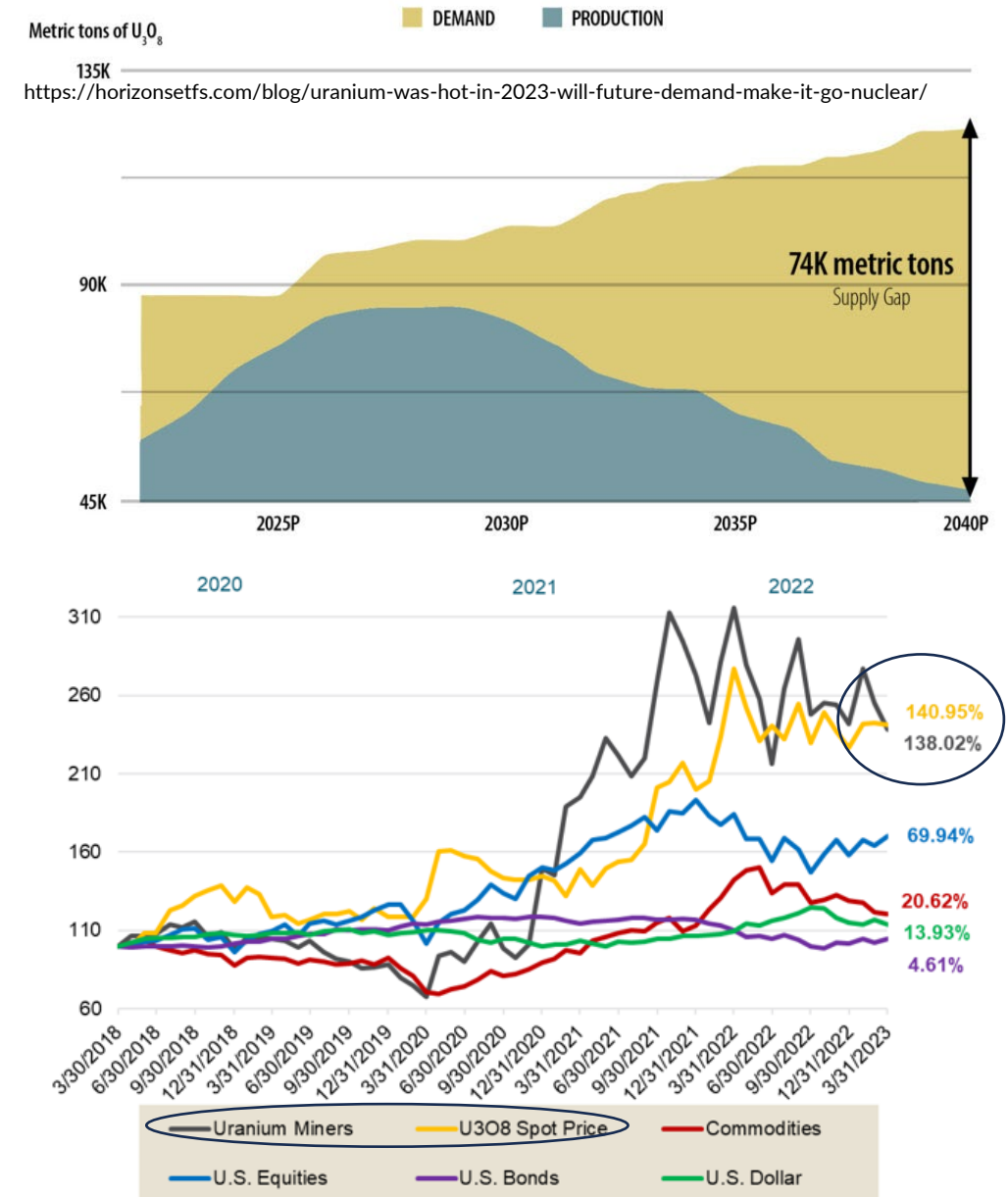
- ▶ Portfolio of quality uranium exploration assets in well known uranium jurisdictions in Canada including Athabasca and Thelon Basins
- ▶ Exploration focused on Nunavut and Muskrat Dam "Tantalum potential"
- ▶ Looking to do accretive deals, go public, asset sale/swap and exchangeco with larger uranium companies via M&A
- ▶ Focus on Canada and other low-risk Tier-1 jurisdictions with established uranium prospectivity
- ▶ Clean share structure
 - 30 million shares issued with 50 quality investors
 - Offers unique leverage to uranium price

Uranium Market:

- ▶ Supply deficit gap for uranium means that new uranium exploration activity is necessary



Uranium Production & Demand Imbalance



Sprott Uranium Report April 14, 2023

Figure 1. Physical Uranium and Uranium Stocks Have Outperformed Other Asset Classes Over Past Five Years (3/30/2018-3/31/2023)

Green Canada Co. Cap Structure



Capital Structure

Shares on Issue	30 million
Share Price	\$0.09
Market Cap	\$2.7 million
Cash on Hand	\$500,000
Largest Shareholder	PTX Metals (51%)

Shareholders

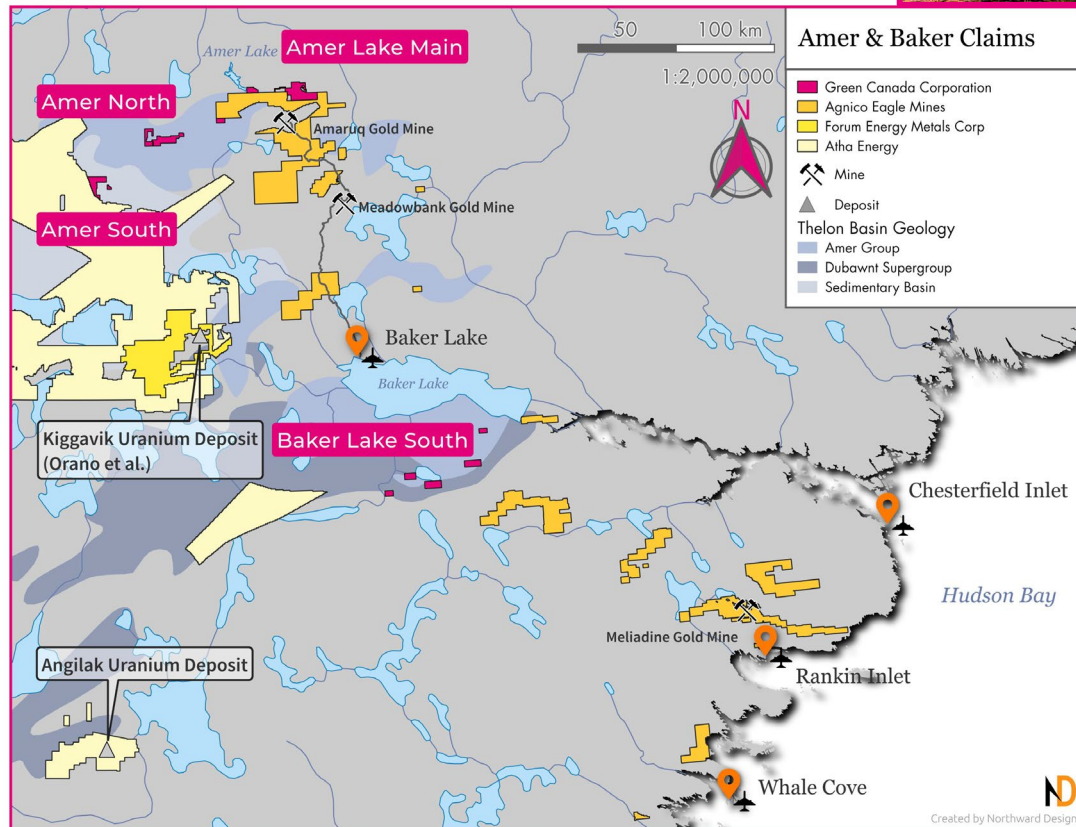


Portfolio Presents Strategic Opportunities

+750 km² of highly prospective properties adjacent to proven uranium and critical metals projects



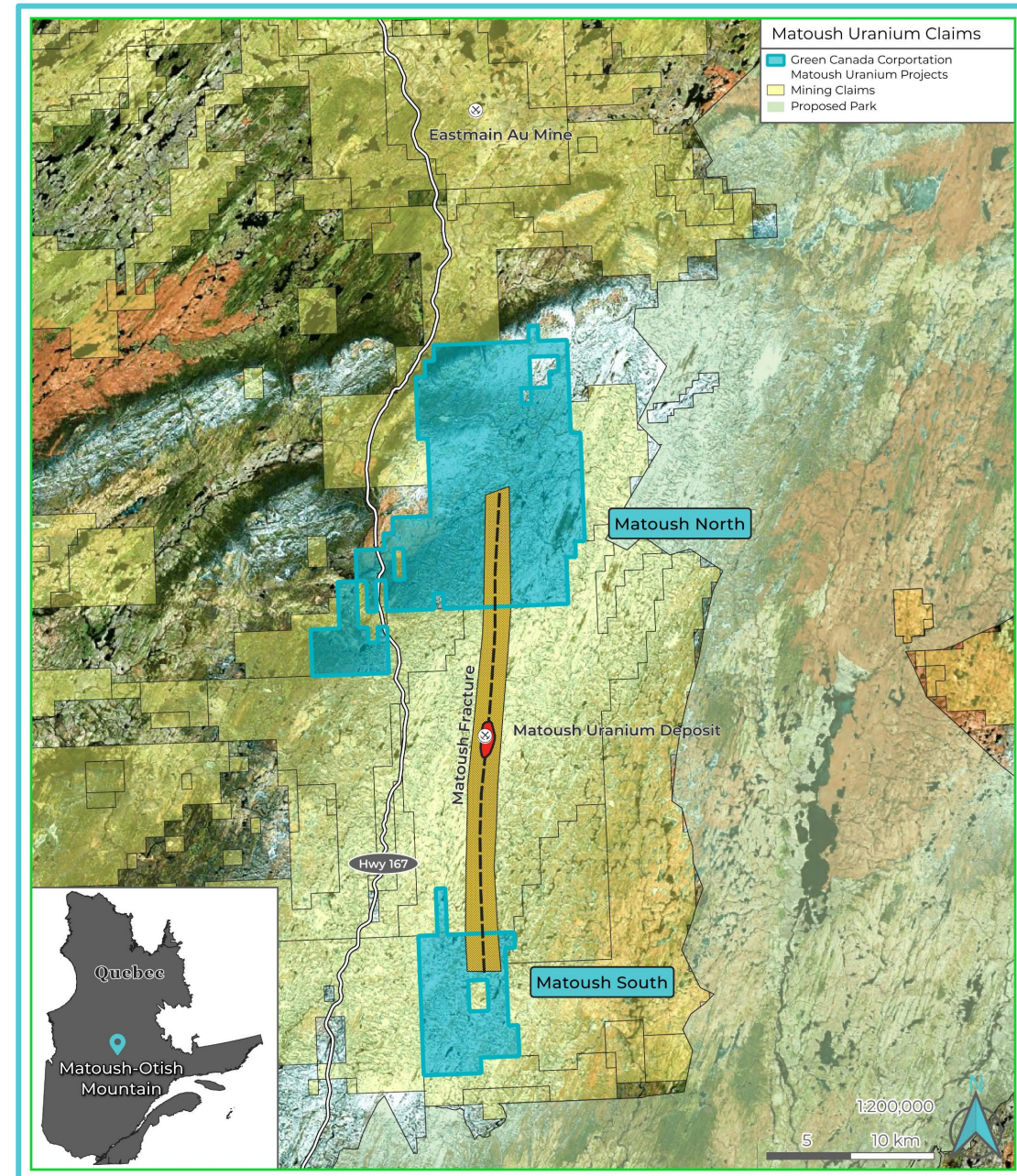
Nunavut: Thelon Basin – Amer and Baker Lakes



- Amer and Baker Lake Claims package, Thelon Basin with 100% ownership 346.04 km² over 2,017 claims
- Historical drilling intercepts include:
 - 2.1m @ 0.48% U₃O₈, and other sites where broader zones of 25.9m @ 0.125% U₃O₈.
 - A sedimentary package over potentially mineralized basement i.e. Unconformity style.
 - Size of claims is 85 km²
- 100% ownership of Amer Lake Trend North ~80km² and Amer Lake Trend South ~46km²
 - Walk-up drilling targets at Red Lake, basement conductors identified under Thelon Sandstone, numerous mineralized boulder trains and till anomalies
- Key players in the region includes Atha Energy (Angilik Uranium Deposit: 43 MM lbs), Kiggavik Deposit (near-term production), Forum Energy
- Looking at Amer Lake Main (AEM Amaruq)
 - Options and/or acquisitions

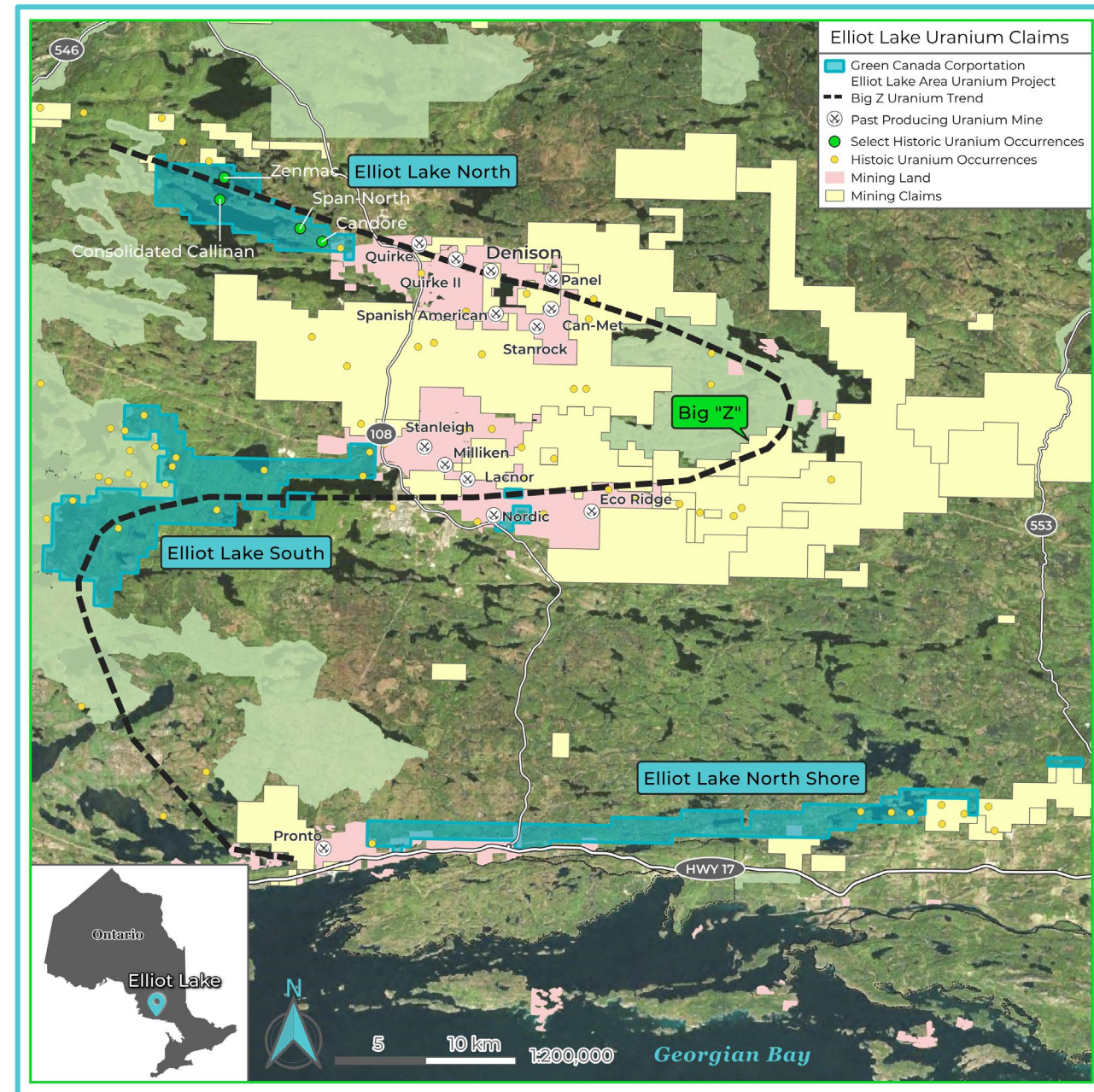
Quebec's Matoush-Otish Uranium Project

- Immediately north and south of IsoEnergy's (ISO.) Matoush Uranium Deposit
- Matoush Uranium Deposit - is a well- documented, large, high- grade uranium deposit.
- ISO Energy reports historical mineral resources for Matoush Uranium Project: <https://isoenergy.ca/portfolio/canada/quebec/matoush/>
 - Indicated Mineral Resources 12.3 M lbs contained U_3O_8
 - Inferred Mineral Resources 16.4 M lbs contained U_3O_8
- Initial exploration plans consist of desktop studies and data compilation of all available data, regional radiometric survey, and satellite imagery survey.



Elliot Lake Uranium Projects, Ontario

- The Elliot Lake Uranium Camp was a significant producer of uranium in Canada until the closure of the Denison Mine in 1992.
- The properties cover numerous historical uranium showings of the northern and southern limbs of the Quirke Syncline and follow the "Big Z" within prospective uranium bearing rocks of the host Matinenda Formation.
- The 3 claim groups are made up of 601 mining claims covering 12,645 ha.



Northwest Athabasca Basin: The Site of Canada's First Uranium Mining Towns

Cypress River

Covering 34.7 km²

Beaverlodge style uranium mineralisation. Beaverlodge was a mammoth mine owned and run by Eldorado Nuclear

Early work included prospecting, an airborne radiometric survey and an airborne EM survey (INPUT), as well as ground geophysics and geological mapping. This work led to the discovery of multiple radioactive occurrences along the shore of Lake Athabasca

Beartooth Island

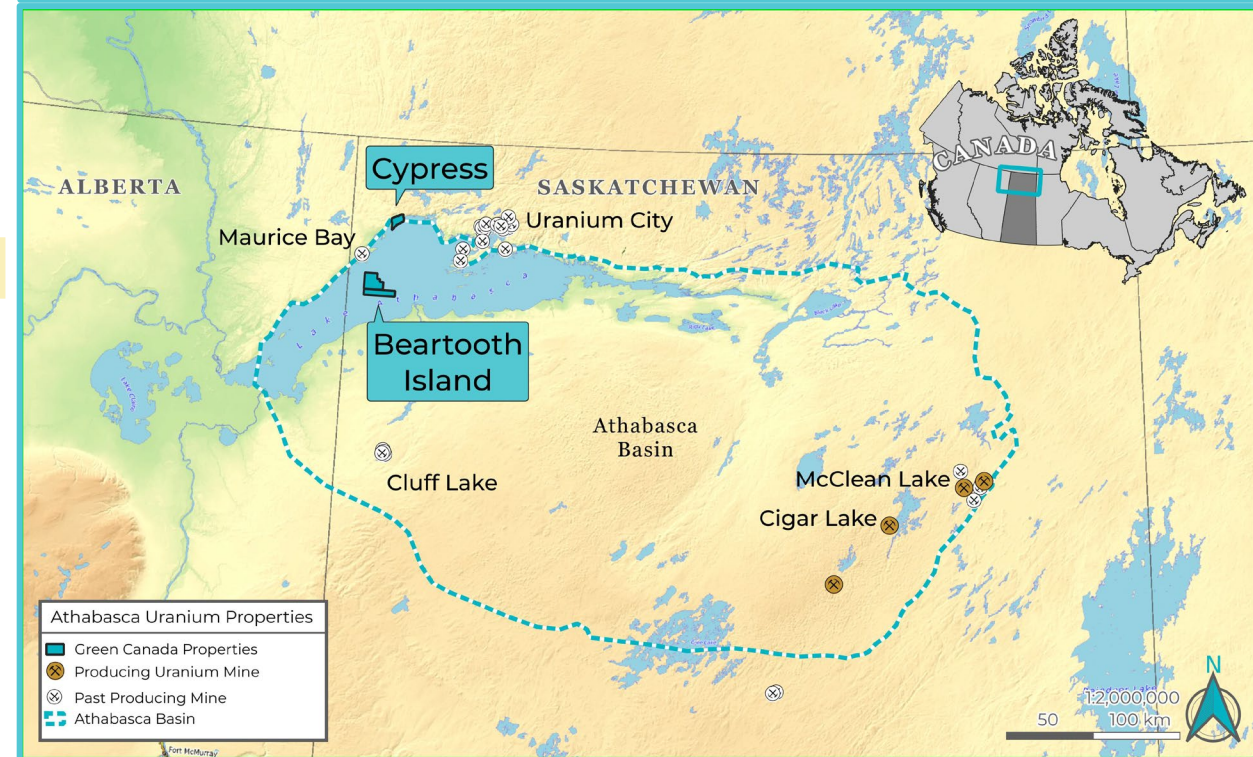
Claims covering Beartooth Island in Lake Athabasca, totaling 22,581 hectares.

Located about 77 km southwest of Uranium City and 20 km southeast of the Maurice Bay uranium deposit, Saskatchewan.

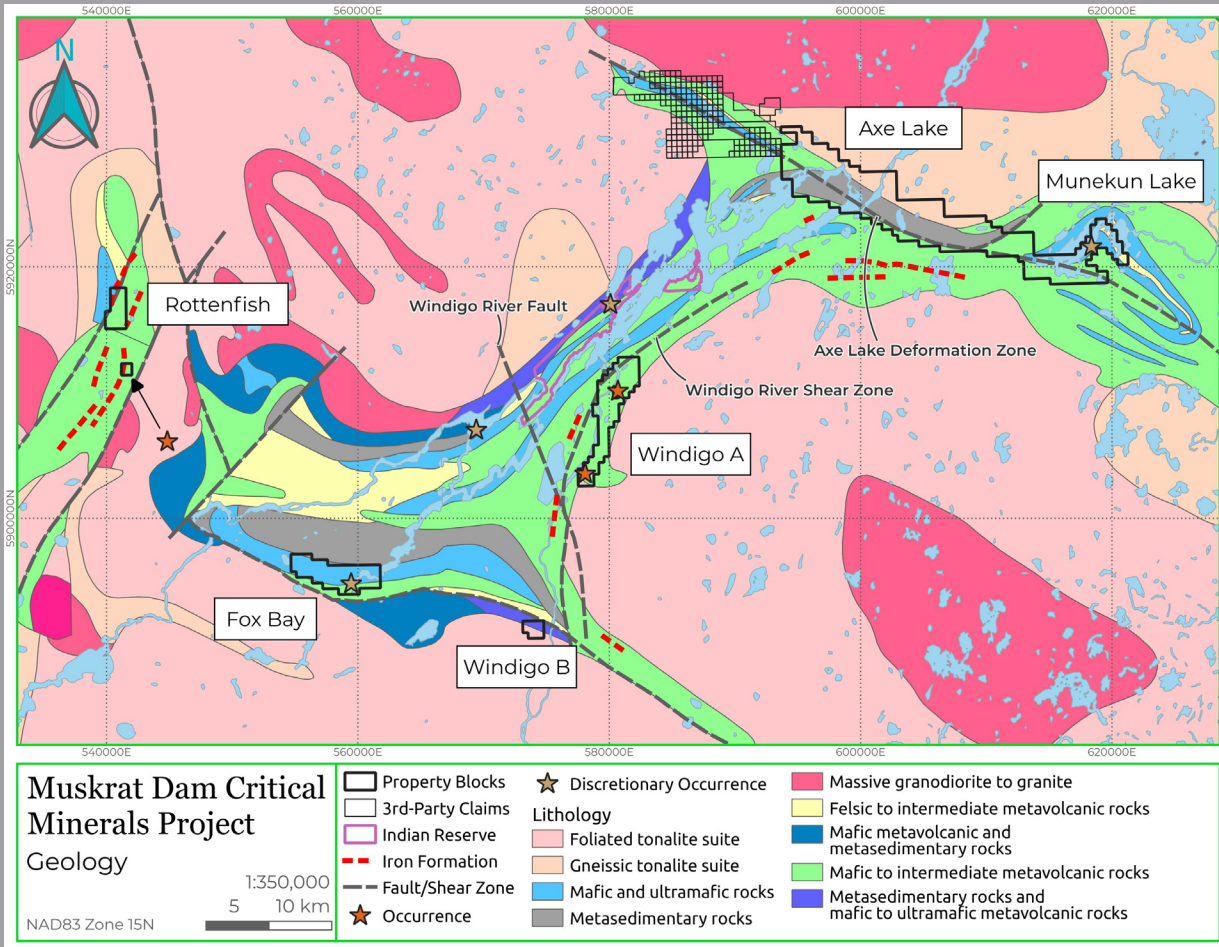
2008 geophysical survey (18 lines) identified the target unconformity of the Athabasca Basin at approximately 700 m depth and suggested lateral extension of the unconformity within the Project.

Interpretation of the MT survey presented 14 priority targets and 45 secondary targets. The MT survey was followed by a four-hole diamond drilling program (also completed in 2008) which intersected the basement unconformity and anomalous uranium concentrations.

Through the 1950 -1970's Uranium City was a thriving mining community supplying ore for Canada's Candu Reactors



Muskrat Dam Pegmatite: Tantalum Anomaly Found



The Project comprises six (6) property blocks, which together cover 12,925 hectares (129.25 km²) in the highly prospective Muskrat Dam Lake (MDGB) and Rottenfish (RGB) greenstone belts.

Program completed by ALS and led by Dr. Fred Breaks, world renowned scholar on pegmatites, and funded by OJEP

66 samples taken:

- beryl-type pegmatites with anomalous Rubidium (Rb) (845 ppm), Cesium (Cs) (42 ppm), Tantalum (Ta) (158 ppm), Niobium Nb (64 ppm), and Lithium (Li) (141 ppm)
- the ratio of niobium to tantalum suggests that tantalum was being concentrated compared to niobium.

Tantalum is not easily found in economic concentrations, so these very early indications are particularly interesting

Ta is important for modern technology: used in electronic circuits and capacitors, as well as semi-conductors, superalloys (Jet Engines), and medical implants.

In 2023, the price of tantalum was approximately USD\$190/kg. The demand for Tantalum is forecast to grow at CAGR of 5.26%.

Management and Board

Greg Ferron

President, CEO and Director

20 years experience in corporate leadership roles. Has a comprehensive mining network including investors, capital marketers, mining sector globally. Greg has extensive M&A and capital raising experience and led various exploration programs including permitting, resource development and economic studies.

Former CEO of Treasury Metals, TMX corporate finance, Scotiabank, Laramide Resources executive, serving Fancamp Board.

Graham C. Warren, CPA, CMA

Chief Financial Officer

Senior financial executive with over 30 years of experience in the resource sector both domestically and internationally. Served as CFO and/or director of numerous public and private companies. CFO of Goliath Resources Ltd.

Jason Libenson

Capital Markets Advisor

Jason Libenson is the President and Chief Compliance Officer at Castlewood Capital Corporation, an independent investment bank in the Canadian small to mid-size capitalization market. Jason has served as an independent director on the boards of various TSX-V companies and previously worked in asset management.

Olivier Crottaz, CEFA

Director

Mr. Crottaz is a Swiss independent asset manager who spent 30 years in the Swiss banking business in successively more senior positions first as senior portfolio manager and tactical asset allocator at UBS and second at Credit Suisse as managing director. Mr. Crottaz has been investing in the mining sector successfully for more than 20 years.

Jean-David Moore. M.A.

Director

Jean-David Moore has been a consultant, director, investor and an adviser to several mineral exploration and development companies for more than fifteen years. He holds large holdings in several mineral exploration companies. He is a member of the Order of Forest Engineers of the Province of Québec (OIFQ). He has published more than 70 scientific publications in international journals.





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