



# PTX METALS

Creating value through  
the advancement of high-quality  
**Gold and Critical Metals**  
projects in  
world-acclaimed mining camps of  
**Northern Ontario**

CSE: PTX | Frankfurt: 9PX | US: PANXF

[ptxmetals.com](http://ptxmetals.com)

PTX shareholders will benefit from accretive valuations from work programs. Ultimately, the corporate objective is for the projects to be acquired.

PTX work programs are designed by a group of expert geologists with extensive professional expertise from working in the northern Ontario mineral properties for global mining companies.

The PTX assets were acquired for their geologically favourable attributes, and proximity to established mining producers.

PTX assets offer investors exposure to the world's most valuable metals including gold and key metals required for the clean energy transition (including copper, nickel, and rare metals).

The mining cycle in Ontario is enjoying support from a major push for critical minerals by both Federal and Provincial governments.

Basic Shares Outstanding	332 M
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Options	19.5 M
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Warrants (avg strike \$0.06)	55 M
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Fully Diluted	398.75 MM
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Share Price (April 11, 2024)	\$0.04
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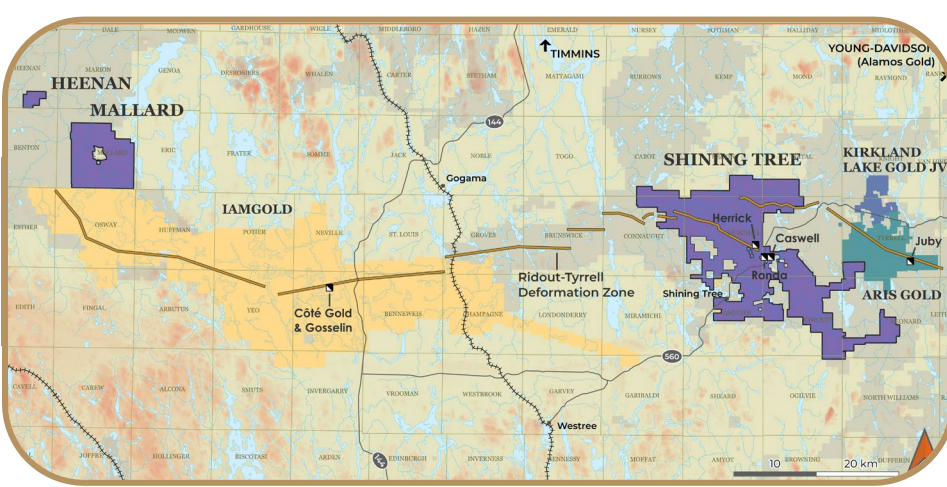
Market Cap	\$13M
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Shareholder Base Closely held	20% Mining Cos
	20% Swiss
	20% Board, Friends and Mgmt

## News Catalysts

1. W2: results from Phase 1, inaugural drill program; exploration Targets Phase2; and Maiden Resource
2. Commencement of drill program at South Timmins JV Gold Project
3. Spin out of Uranium subsidiary
4. TSX-V Listing

**South Timmins Mining JV:  
Gold in the Abitibi**

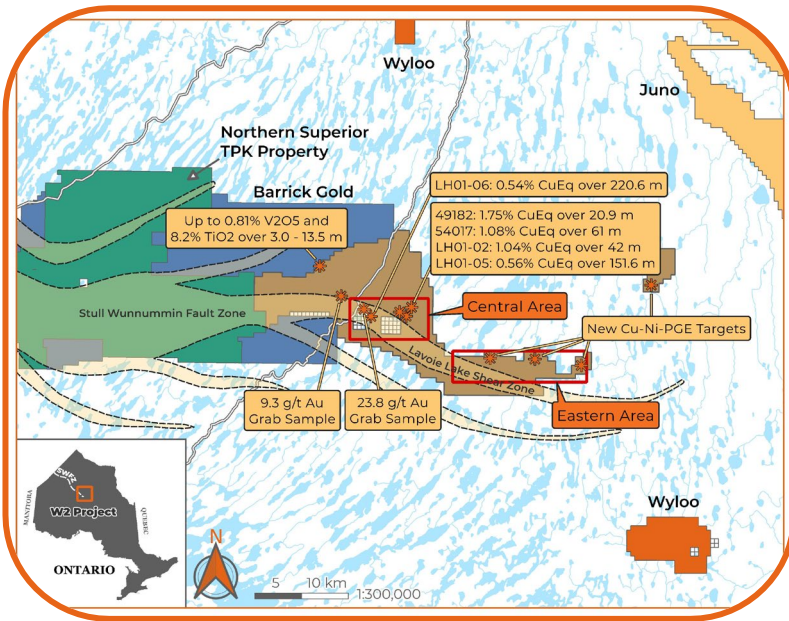


223 km<sup>2</sup> property in the prolific Abitibi

Shining Tree surrounded by IAMGOLD and Aris Gold Mines

JV with Fancamp (25%) fully funded for drill program

Gold discovery at Heenan, Swayze Greenstone Belt



**W2  
Copper-Nickel-PGE Project:  
50 km from Ring of Fire**

Historic resource describes Cu-Ni-PGE deposit

Controls a complex similar to Ring of Fire

Barrick Gold staked large adjacent package

Phase 1 drill program underway

**Subsidiary:  
Green Canada Co.  
"Critical Metals for Climate Action"**

Muskrat Dam Tantalum Project

Four uranium projects in proven jurisdictions

