



Green Canada Co.

Critical Metals for Climate Action

Critical minerals are essential building blocks for clean technologies and climate action objectives.

Why Create Green Canada Co.?

Uranium Price has broken out
October 09/23 one-yr price forecasted +49.39%
(<https://tradingeconomics.com/commodity/uranium>)



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Fundamentals support the potential for a “super-spike”

Uranium mines take a long time to get into production, so there will be a few years where deficits will overwhelm the ability to ramp up production, potentially extending this cycle

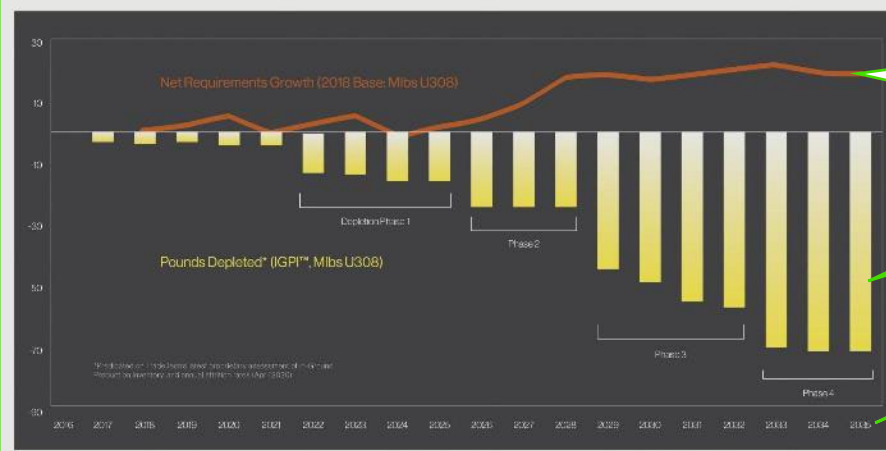
Currently, most uranium exploration projects are heavily diluted, diminishing the leverage to the uranium spot price

Green Canada provides a tight capital structure will expose shareholders to a higher sensitivity to Uranium price movements

Green Canada initial exploration project portfolio covers key ground in Canadian provinces including Saskatchewan, Quebec and Ontario.

The World Needs New Uranium Mines

Depletion of In-Ground Production Inventory (IGPI™)



“Requirements Growth”

“Pounds Depleted”

2035

Introducing Green Canada Co.

Corporate Mission

- Provide shareholders with an investment vehicle which has a tight capital structure offering exposure to clean energy and the clean energy transition.
- Explore highly prospective uranium and other critical metals projects in geo-politically supportive and safe jurisdictions.
- Add value through accretive acquisitions of uranium and strategic critical metals projects.
- GCC plans to go public concurrently with resource staged uranium acquisition.

Capital Structure (Private Equity)

Shares on Issue	30 million
Share Price	\$0.09
Market Cap	\$2.7 million
Cash on Hand	\$500,000
Cornerstone Shareholder	Platinex Inc. (60%)

Foundation of shareholders represent sophisticated uranium expertise

PLATINEX INC.



RED CLOUD
SECURITIES INC.

 **LARAMIDE**
RESOURCES LTD.



 **Olive Resource Capital Inc.**

Greg Ferron, Jason Libenson, Eagle Star,
Michael Waring, Mark Goodman,
Jean-David Moore, Olivier Crottaz

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Initial Portfolio Presents Strategic Opportunities

+750 km² of highly prospective properties adjacent to proven uranium and critical metals projects

Athabasca Basin

World's leading source of high-grade uranium

Currently supplies 20% of the world's uranium

Cypress River:

Work completed by 92 Energy has led to discovery of multiple radioactive occurrences along the shores of Lake Athabasca

Beartooth Island:

- Claims cover 22,581 ha
- Located 20 km SE of Maurice Bay U deposit
- 4 drillholes completed in 2008 intersected anomalous U concentrations

Muskrat Dam Project:

includes several claims prospective for many metals consistent with other Ring of Fire geology

Matoush-Otish:

a well- documented, large, high-grade uranium deposit.

In 2012, Strateco Resources Inc. reported historical mineral resource from Matoush Uranium Deposit:

Elliot Lake Uranium Properties:

The property package includes the Elliot Lake North, Elliot Lake South and the Elliot Lake North Shore claim groups.

The 3 claim groups are made up of 601 mining claims covering 12,645 ha.



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Northwest Athabasca Basin:

The Site of Canada's First Uranium Mining Towns

Beartooth Island

Claims covering Beartooth Island in Lake Athabasca, totaling 22,581 hectares.

Located about 77 km southwest of Uranium City and 20 km southeast of the Maurice Bay uranium deposit, Saskatchewan.

2008 geophysical survey (18 lines) identified the target unconformity of the Athabasca Basin at approximately 700 m depth and suggested lateral extension of the unconformity within the Project.

Interpretation of the MT survey presented 14 priority targets and 45 secondary targets. The MT survey was followed by a four-hole diamond drilling program (also completed in 2008) which intersected the basement unconformity and anomalous uranium concentrations.

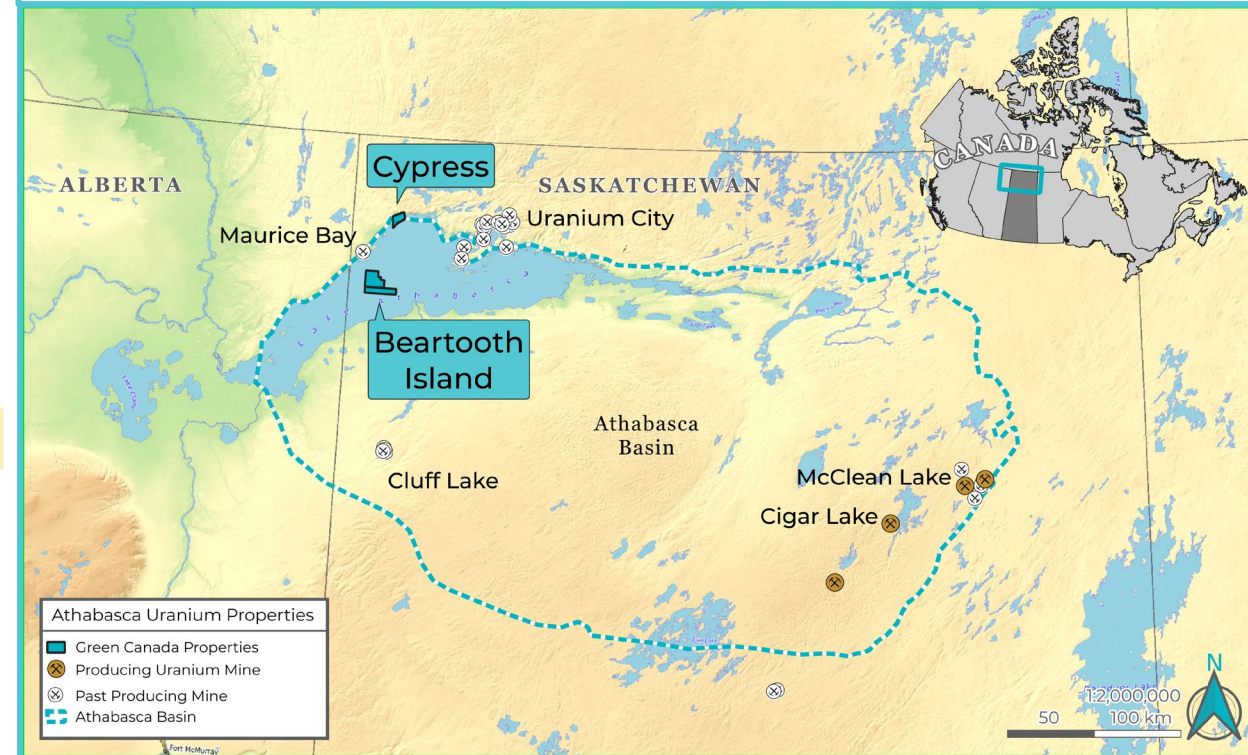
Cypress River

One mineral claim covering 34.7 km²

Beaverlodge style uranium mineralisation. Beaverlodge was a mammoth mine owned and run by Eldorado Nuclear

Early work included prospecting, an airborne radiometric survey and an airborne EM survey (INPUT), as well as ground geophysics and geological mapping. This work led to the discovery of multiple radioactive occurrences along the shore of Lake Athabasca

Through the 1950 -1970's Uranium City was a thriving mining community supplying ore for Canada's Candu Reactors

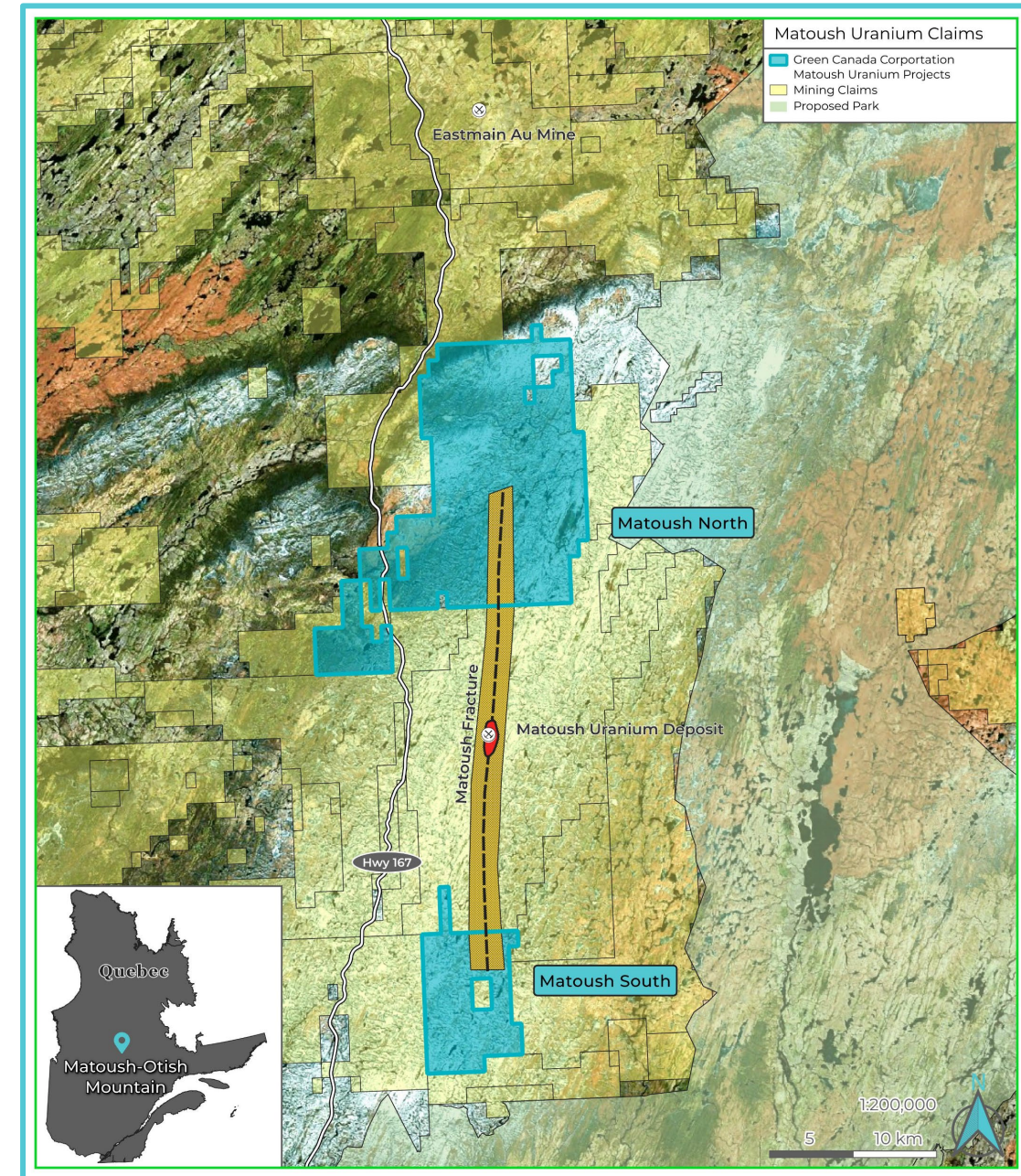


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Quebec's Matoush-Otish Uranium Project

- Immediately north and south of Consolidated Uranium Inc.'s (CUR.V) Matoush Uranium Deposit
- Matoush Uranium Deposit – is a well- documented, large, high- grade uranium deposit.
- In 2012, Strateco Resources Inc. reported historical mineral resource from Matoush Uranium Deposit:
 - Indicated Mineral Resources of 586,000 tonnes at 0.954% U_3O_8
 - Inferred Mineral Resources of 1,686,000 tonnes at 0.442% U_3O_8
- Initial exploration plans consist of desktop studies and data compilation of all available data, regional radiometric survey, and satellite imagery survey.

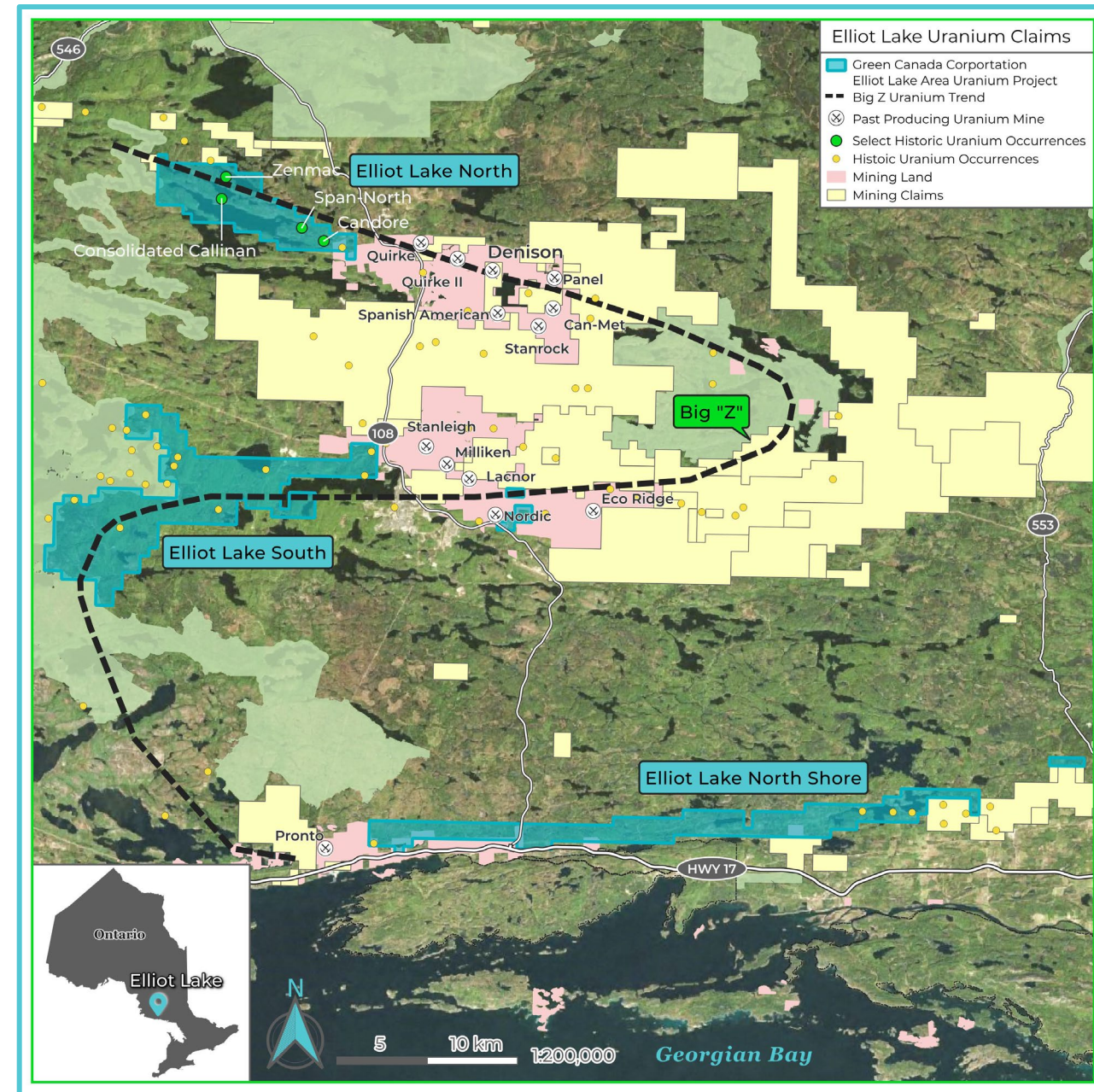
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Elliot Lake Uranium Projects, Ontario

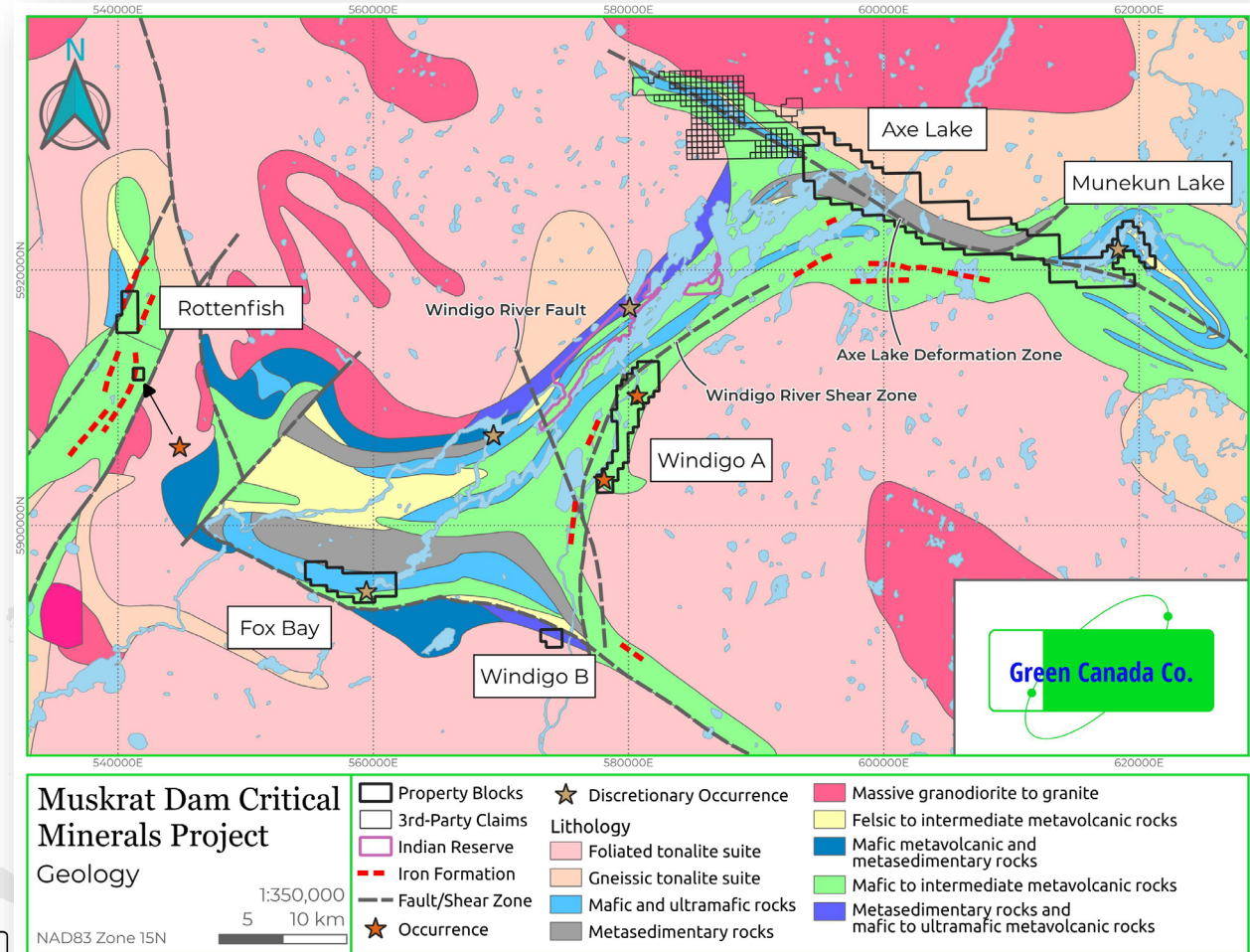
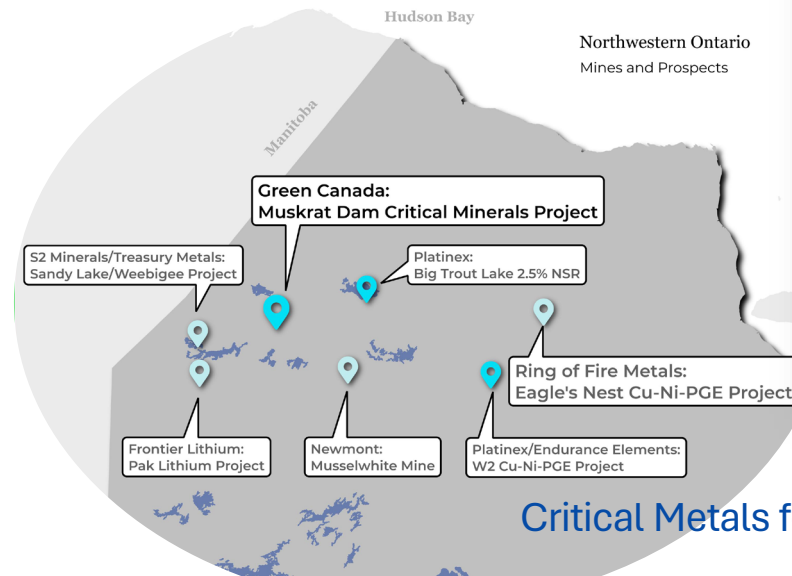
- The Elliot Lake Uranium Camp was a significant producer of uranium in Canada until the closure of the Denison Mine in 1992.
- The properties cover numerous historical uranium showings of the northern and southern limbs of the Quirke Syncline and follow the "Big Z" within prospective uranium bearing rocks of the host Matinenda Formation.
- The 3 claim groups are made up of 601 mining claims covering 12,645 ha.

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Muskrat Dam: Exposure to “Ring of Fire” Critical Metals Geology

- The Project comprises six (6) property blocks, which together cover 12,925 hectares (129.25 km²) in the highly prospective Muskrat Dam Lake (MDGB) and Rottenfish (RGB) greenstone belts.
- The belt has seen little modern exploration, providing an excellent opportunity to make potential discoveries.
- Initial focus is to confirm the nature of mineralization at the Axe Lake Property and potential lithium grades through a prospecting and evaluation program.
- Program completed by ALS and led by Dr Breaks.
- 66 samples taken and rare metals and lithium identified in white pegmatites.



Company Leadership and Board



Greg Ferron
President, CEO and Director

20 years experience in corporate leadership roles. Has a comprehensive mining network including investors, capital marketers, mining sector globally. Greg has extensive M&A and capital raising experience and led various exploration programs including permitting, resource development and economic studies.

Former CEO of Treasury Metals, Head at TMX corporate finance, Scotiabank, Laramide Resources executive, serving Fancamp Board.

Dr. Scott Jobin-Bevans
Vice President, Exploration

Dr. Jobin-Bevans has almost 30 years in the mineral exploration business. He is an Adjunct Professor in the Department of Geology, Lakehead University and a certified Project Management Professional (PMP). Dr. Jobin-Bevans has a wide range of exploration experience in many commodities with expertise in LCT pegmatites, and vanadium.

Graham C. Warren, CPA, CMA
Chief Financial Officer

Senior financial executive with over 30 years of experience in the resource sector both domestically and internationally. Served as CFO and/or director of numerous public and private companies. CFO of Goliath Resources Ltd.

Jason Libenson
Capital Markets Advisor

Jason Libenson is the President and Chief Compliance Officer at Castlewood Capital Corporation, an independent investment bank in the Canadian small to mid-size capitalization market. Jason has served as an independent director on the boards of various TSX-V companies and previously worked in asset management.

Olivier Crottaz, CEFA
Director

Mr. Crottaz is a Swiss independent asset manager who spent 30 years in the Swiss banking business in successively more senior positions first as senior portfolio manager and tactical asset allocator at UBS and second at Credit Suisse as managing director. Mr. Crottaz has been investing in the mining sector successfully for more than 20 years.

Jean-David Moore. M.A.
Director

Jean-David Moore has been a consultant, director, investor and an adviser to several mineral exploration and development companies for more than fifteen years. He holds large holdings in several mineral exploration companies. He is a member of the Order of Forest Engineers of the Province of Québec (OIFQ). He has published more than 70 scientific publications in international journals.



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